UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

CENGAGE LEARNING, INC. (f/k/a THOMSON LEARNING, INC.) PEARSON EDUCATION, INC. JOHN WILEY & SONS, INC., and

Plaintiffs,

FED. R. CIV. P. 7.1 STATEMENT

-against-

EXPRESSTEXT, SETTHAPHON PHUMIWASANA, and TRIPHON PHUMIWASANA,

Defendants.

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for <u>Plaintiff, John Wiley & Sons, Inc.</u> (a private non-governmental party) certifies that Plaintiff John Wiley & Sons, Inc. is a not subsidiary of any publicly held corporation and there is no public company which owns 10% or more of John Wiley & Sons, Inc.'s stock.

Dated: New York, New York

June 26, 2008

COZEN O'CONNOR

Aaron Georghiades, Esq. (AG8110)

Attorneys for Plaintiffs

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Inc., John Wiley & Sons, Inc., and The

McGraw-Hill Companies

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